

## **DRAFT**

# Milwaukee Public Schools

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# **DRAFT**

# Milwaukee Public Schools

Remote Work Standard Operating Procedure Updated June 2020

#### **Purpose**

The following document provides guidance regarding remote work for Milwaukee Public Schools due to extenuating circumstances if/when they occur. The expectation of any remote work is that the situation is temporary and a return to on-site operations will happen as soon as possible. The remote work guidance will only be approved in extreme circumstances, such as a public crisis. Remote work is not an option otherwise.

#### **General Guidance**

#### 1. What is remote work?

Remote work is a work arrangement in which some, or all, of the work is performed from home or another off-site location. In general, regular office hours are worked and deviations from that schedule require supervisor approval.

# 2. Which factors should departments/units consider when determining if remote work is possible?

- Operational requirements
- Security of work data
- Technological capabilities and equipment necessary to perform job duties
- Productivity
- Accuracy of records reflecting time worked by employees

#### 3. Which jobs are suited for remote work?

Remote work is easiest to implement for jobs or tasks that require reading, writing, research, working with data and talking on the phone. In general, and at leadership's discretion, a job is suited to work remotely if the job or some components of it can be done off-site without disruption to the flow of work and communication.

#### 4. Which jobs are not as well suited for remote work?

It is not uncommon to require employees in positions needing physical labor, in-person contact/customer service or that rely upon specific equipment or supplies to work on site.

### 5. What is most important for starting a productive remote work arrangement?

Clearly outlined and executed remote work arrangements can prove beneficial to employees and supervisors alike. Supervisors should articulate clear procedures regarding check-in times and hours of availability. With proper planning, communication problems can be minimized.

#### **Determining Remote Work**

When an extenuating circumstance occurs, remote work should be approved at the discretion of the chief. Some things to consider when determining remote work may include, but are not limited to,

 Availability of regularly used equipment/services such as internet, business applications, computer, phone, printer, scanner

- Safety of the remote work environment such as adequate lighting, ventilation, heating/cooling, allergy or environmental hazards, electrical access, trip or fall hazards
- Security of the remote work environment such as a separate room away from any household member, lockable furnishings for any physical files, password protection for electronic devices
- The remote work environment such as a chair, desk or other work surface, keyboard and mouse considerations, monitor size, understanding correct posture, taking regular breaks if performing repetitive tasks
- Determining if the employee has any special requirement for remote working and if those requirements can be met i.e. ADA considerations, etc.
- Ensuring the employee understands hazard and incident reporting while working remotely. Information on the process can be found <a href="here">here</a>. The statement of injury form can be found <a href="here">here</a>.
- Ensuring the employee understands how to report/request leaves of absence for illness, vacation, funerals, etc.
- Ensuring the employee understands methods of communication and has access to emergency contact information

#### **Guidance For Supervisors**

Remote work arrangements work best when employees and supervisors communicate clearly about expectations. The following checklist will help establish a foundation for effective teamwork, continued productivity, and service to Milwaukee Public Schools as agreed upon in the remote work acknowledgement form (see appendix).

Understand relevant guidelines and expectations. Review the detailed guidelines and expectations as outlined in this document. Supervisors should verify that their employees have read and understood all information and have received the remote work
agreement, incident reporting form, emergency contact information form, as well as the
equipment checkout form all found in the appendix.
Review technology needs and resources. Identify the technology tools that staff use
in their daily work and determine whether the resources will be accessible when working
from home. Also ensure that employees know how to access the MPS technology
department should they need assistance.
Review work schedules. Be clear about your expectations with employees for
maintaining their current work schedule.
Draft a work plan. Review the questions below with staff and work through answers
together.
□ What routine responsibilities/tasks cannot be fulfilled while working remotely and how will it impact operations or other people? What are ways to reduce those impacts?

☐ What routine responsibilities/tasks require regular communication and collaboration with others? Proactively contact each colleague to confirm how you will communicate while everyone is working remotely. ☐ What events or meetings are scheduled during the time in which the temporary remote working arrangement is in place? Will they be postponed or canceled, or will they take place using technology? What follow-up needs to occur due to postponements or cancellations? ☐ Make a communication and accountability plan. Supervisors should tell employees how often they should send updates on work plan progress and what those updates should include. Maintain team meetings and one-to-one check-ins, altering the schedule if needed to accommodate any alternative schedules that have been approved. Conduct regular check-ins. Stay in contact with your employees frequently enough that your employees are in sync with you and/or with one another. ☐ Be positive. A positive attitude toward working remotely and a willingness to trust employees to work effectively is key to making such arrangements successful and productive. Debrief as needed. Employees and supervisors should assess progress on the

#### **Best Practices for Staff**

temporary operational disruption.

• Define your workspace. It can be easy to sit on the sofa with your laptop and expect to get work done. Experienced remote workers will tell you they tried that and it simply doesn't work! We are creatures of habit and most of us are used to lounging with our laptops to read the news, watch TV, play games, and chat with friends and family. Establishing a workspace, even if it is your kitchen table, gives your brain a cue that it is time for work and not play.

employee's work plan and prioritize any unresolved or new work that resulted from

- Set daily goals, track them, and share your progress. You may be surprised by how differently the work day passes without the comings and goings of an office to break things up or influence what you do next. Start each day of remote work by writing down what you need to achieve and then track your progress. Pay attention to how long tasks take you and start adjusting your daily goals to match your current rhythm. Communicate with your supervisor and/or colleagues if you think your plan needs to be adjusted.
- Eliminate distractions. Remote work can mean pets, children, or a favorite hobby only a few feet away. Depending on your living arrangement, you may need to hang a "do not disturb" sign so your family members don't interrupt you. Pets often need a closed door to keep them away and you might need headphones to block the neighborhood noise.
- Dress appropriately for online meetings. Just like you wouldn't show up to an office
  meeting with pajamas or sweats on, you should dress appropriately for a virtual meeting.
  Dress as you would in the office.
- Prioritize privacy. Whether you are in your home or a common area, take five minutes
  to assess the privacy of your workspace. Can someone standing behind you read your
  computer screen? Are your windows open so your neighbor can hear your phone call?

What information do you need to secure before grabbing a cup of coffee or heading to the restroom? Your personal privacy matters too. Check to see if there is anything around you that would not want visible during a video conference with your supervisor or colleagues.

Stay connected. Many people say they do not call or instant message colleagues who
are working remotely because they don't want to bother them. Remember, they are
working, not vacationing at home. You should feel confident about calling or messaging
an employee who is working remotely any time you would walk to their office or call them
if they were working on-site.

#### ADDITIONAL RESOURCES

- 1. Tech Support information
  - o tsc@milwaukee.k12.wi.us
  - 0 414-438-3400

#### 2. Human Resources

- o Office Main Phone: 414-475-8224
- Employee Rights Administration 414-773-9927

#### 3. Microsoft 365 Training Center

The Microsoft 365 Training Center features tutorials on a variety of tools available to all Milwaukee Public Schools staff which includes Outlook, Teams, Planner, OneDrive, and many others.

o https://support.office.com/en-us/office-training-center

#### **APPENDIX**

#### **Template Work Status Checks**

Work status checks should be customized appropriately to each employee. Employees and their supervisors should determine scheduled check-in times and what each employee should be tracking. Templates are available via our tools, or can easily be found online to reference.

#### A few recommended ways to do this are:

**Microsoft Excel:** Excel has tracking templates, or easy capabilities to create a tracker that fits the needs of each team.

**Microsoft Planner**: Planner is a great collaborative tool to manage projects on a daily, weekly or monthly basis. It is customizable for multiple projects.

**Microsoft Forms:** Forms is a great way to stay engaged with employees and get a pulse check weekly or daily on what was accomplished and how the employee is doing.

- A few examples can be found here:
  - o Daily status check
  - Weekly status check

The suggested tools can be loaded in your office suite in your email account and are readily available with current MPS licensing.

#### **Template Work Plan**

A template work plan can accessed here.

### Methods of Communication/Emergency Contact Information

Per the remote work agreement, an employee should remain accessible during the remote work schedule and provide a response to supervisors immediately, and other emails and phone calls within 24 hours. The supervisor and employee should agree on communication methods and how often.

An employee should also fill out an emergency contact form that provides the name, home phone number, cell phone number, and email address of at least two people to contact in the event of an emergency.

#### Remote Work Leave Forms (Sick, Absence, Etc.)

An absence report template form can be found here.

#### **Injury Report Form**

The injury report form can be found here.

#### Preparing for Remote Work

- Did the employee log all district property they are taking?
  - A copy of the log can be accessed <u>here</u>.
- Does the district have computers/laptops readily available for staff to check out?
- Did the employee complete the remote work agreement, the technology check-out form, the emergency contact form, and have acknowledged that they understand how to report an injury/accident, etc?
- Does the employee know how to access their work report form?

### **Remote Work Acknowledgment Form**

Milwaukee Public Schools Expectations

In the instance of an extenuating circumstance, remote work is a work arrangement in which some, or all, of the work is performed from home or another off-site location. Regular office hours should be worked and deviations from that schedule require supervisor approval. In times of emergency, remote work may be an option or a requirement for applicable employees. This extends to ensuring that applicable Milwaukee Public Schools employees are able to work from home or another remote location when necessary.

Not all jobs are appropriate for remote work. The employee must be in a job classification that is capable of being performed remotely. Job functions that are not able to be performed remotely may explore options with their supervisor. Supervisors are responsible to ensure that their departments perform critical work to care for and maintain operations to the appropriate extent communicated by Milwaukee Public Schools.

Remote work during an emergency must be discussed with and approved by your chief in advance. As work progresses, Milwaukee Public Schools will regularly assess how well the remote work concept functions.

Milwaukee Public Schools reserves the right to cancel any and all remote work arrangements at any time. As technologies and work requirements change over time, this guidance covering work outside of the office may require adjustments. New conditions may arise that are not covered by this guidance.

Failure to complete assignments; lack of support for co-workers; inability to perform quality work; or abuse of remote work policy may result in a loss of remote work privileges.

- This acknowledgment is between ("the department") and ("employee") to establish the
  terms and conditions and for temporarily performing work at an alternate work site with
  the following frequency (e.g.daily each week, on the same day every week, or on some
  routine basis).
- 2. This acknowledgment begins on (date). You understand that this acknowledgment is to permit you to work remotely is a temporary measure only, and will be reviewed continuously. Milwaukee Public Schools may alter this schedule or end the temporary remote work acknowledgment at any time at its discretion.
- 3. This acknowledgment will remain in effect unless altered or terminated at any time as described.
- 4. The following conditions apply:
  - a. Employee's remote work schedule is
    - i. (Specify days and hours. If it varies, please include those details).
  - b. Employee's regular remote work site location is
    - i. (X)
  - c. Employee's regular remote work phone number is
    - i. (X)

### While working remotely, employee will:

- remain accessible during the remote work schedule and provide a response to supervisors immediately, and other emails and phone calls within 24 hours;
- b. have access to a computer, internet connection, phone, work voicemail and all needed work supplies;

- i. If your access to any of these tools is limited, employee will contact their supervisor immediately.
- c. check in with the supervisor to discuss status, open issues and determine projects employee is responsible for;
- d. be available for video/teleconferences, scheduled on an as-needed basis;
- e. be available to physically attend scheduled work meetings as requested or required;
- f. take rest and meal breaks while working remotely in full compliance with all applicable policies or collective bargaining agreements; and
- g. request supervisor approval to use vacation, sick, or other leave in the same manner as when working at employee's regular work location.
- 5. Employee's duties, obligations, responsibilities, and conditions of employment with Milwaukee Public Schools remain unchanged except those obligations and responsibilities specifically addressed in this acknowledgment. Job responsibilities, standards of performance, and performance appraisals remain the same as when working at the regular Milwaukee Public Schools work site. The supervisor reserves the right to assign work as necessary.
  - a. Supervisor and employee must predetermine projects and tasks assigned at the start of each week/day. A work status check should be maintained and can be unique to each employee, as long as predetermined work is being noted and accomplished.
- 6. The parties acknowledge that this acknowledgment may be evaluated on an ongoing basis to ensure that employee's work quality, efficiency, and productivity are not compromised by the remote work arrangement described herein.
- 7. Employee acknowledges that they contribute to the reputation of Milwaukee Public Schools in the way they present themselves. All employees are expected to dress in a professional manner. The district recognizes the varied job responsibilities of its employees, and as such, employees are expected to dress in a manner which reflects the responsibilities and duties of the employee's position, including virtual meetings. Clothing with MPS logos is permitted and encouraged where appropriate for the employee's position and duties.
- 8. Employee acknowledges that if their manager deems that the temporary remote work arrangement described in this acknowledgment is not working effectively or as envisioned, management may at any time adjust or end this acknowledgment.

  Management will strive to provide at least 24 hours' advance notice of any changes to this acknowledgment.
  - a. Expectations are as follows:
    - i. Business Continuity. What is working well and what challenges are you facing during the telecommuting arrangement?
    - ii. Network connectivity. Is the employee able to access necessary files, programs, and applications?

- iii. Independence. Is the employee able to stay on track with work and business expectations and timelines?
- iv. Participation. Is the employee available to customers and co-workers and able to participate in meetings and/or projects via remote collaboration tools?
- v. Communication. Supervisors, team, and employees are in regular contact and working together effectively and productively for ensuring time deliverables.
- vi. Good work environment. Supervisors and employees should discuss an effective work environment.
- 9. Employee understands methods of communication and has access to emergency contact information.
- 10. Employees and supervisors should collaboratively review work plans and debrief.

### II. Safety & Equipment; Information Security

- 1. Employee agrees to maintain a safe, secure work environment and to report work-related injuries to the employee's supervisor at the earliest reasonable opportunity. Employee agrees to hold Milwaukee Public Schools harmless for injury to others at the alternate work site. Regarding space and equipment, set-up, and maintenance for telecommuting purposes:
  - a. Employee is responsible for providing space, telephone, printing, networking and/or Internet capabilities at the telecommute location, and shall not be reimbursed by the employer for these or related expenses.
    - i. If employee is using an internet connection they do not own, such as Wi-Fi from a café downstairs or a neighbor's network, employee must take extra care by using a <u>Virtual Private Network (VPN)</u>.
  - b. Employee will follow Milwaukee Public Schools security practices, found in Administrative Policy 6.34.
  - c. Employee agrees to protect Milwaukee Public School-owned equipment, records, and materials from unauthorized or accidental access, use, modification, destruction, or disclosure. The precautions described in this agreement apply regardless of the storage media on which information is maintained, the locations where the information is stored, the systems used to process the information, or the process by which the information is stored.
  - d. Employee will keep Milwaukee Public Schools owned property safe by:
    - i. Keeping equipment password protected
    - ii. Store equipment in a safe and clean space when not in use.
    - iii. Refrain from downloading suspicious, unauthorized or illegal software.
  - e. Employee agrees to report to their supervisor any incidents of loss, damage, or unauthorized access at the earliest reasonable opportunity.
- 2. Employee understands that all equipment, records, and materials provided by Milwaukee Public Schools shall remain the property of Milwaukee Public Schools.

3.	Employee understands and agrees that employee's personal vehicle may not be used for Milwaukee Public School business unless specifically authorized in writing by the			
	employee's supervisor in advance of such use.			
4.	Employee agrees to return Milwaukee Public Schools-owned equipment, records, and materials within days of termination of this agreement. Within days of written notice, employee must return Milwaukee Public Schools-owned equipment for			
	inspection, repair, replacement, or repossession.			
5.	Employee emergency contact information may be used in the event that the employee cannot be contacted using other methods.			
	Emergency Contact Name:			
	Emergency Contact Number:			
	Emergency Contact Relation:			
under	stand and agree to all of its provisions.			
Emplo	oyee Signature Date			
Super	visor's Signature Date			
Depai	tment Head's Signature Date			
This s	signed acknowledgment will be sent to Human Resources for placement in the employee's			
	nnel file. The employee and the supervisor should each keep a copy of this			
	owledgment for future reference.			

The remote work acknowledgment form can also be accessed <u>here</u> as a separate document.

# DAILY Remote Work Status Check

THIS IS A TEMPLATE which can be used to monitor projects and work for employees and their direct supervisor while working remote.

1. What did you accomplish today?	
Enter your answer	
2. Are there any obstacles hindering your p	progress today?
Enter your answer	
3. My deadlines are  On track At Risk Off Track	
4. Do you need clarity about your projects	or priorities?
Yes	
○ No	

# WEEKLY Remote Work Status Check

THIS IS A TEMPLATE which can be used to monitor projects and work for employees and their direct supervisor while working remote.

1. Activities and milestones completed this week	
Enter your answer	
2. How would you rate your progress this week?	(5=excellent, 4=above average, 3=average,
2=below average, 1=poor  1	
3. Activities in progress	
Enter your answer	
4. Confidence in meeting deadlines next week (5 4=confident, 3=somewhat confident, 2=not co	=very confident/ahead of schedule, onfident, 1= will not meet deadlines
1 2 3 4 5	

5. Concerns for immediate attention

Enter your answer

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### **WEEKLY WORK PLAN**

**Employee Name:** 

Date Range: Week of XX

Day	Planned Task/Project	Actual Task/Project	Time Spent
Monday	<ul><li>List</li><li>List</li><li>List</li></ul>	<ul><li>List</li><li>List</li><li>List</li></ul>	<ul><li>Time</li><li>Time</li><li>Time</li></ul>
Tuesday			
Wednesday			
Thursday			
Friday			

#### Comments/Notes

- List
- List
- List

#### **Next Week's Planned Activities**

- List
- List
- List

# Milwaukee Public Schools Absence Report

THIS IS A TEMPLATE. Please duplicate this template as a way to track employee absence reports.

INSTRUCTIONS: Please submit (for sick, vacation, miscellaneous, etc.) to your immediate supervisor and or Chief for approval.

* Required	
1. Name *	
Enter your answer	
2. Start date of absence *	
Please input date in format of M/d/yyy	y
3. End date of absence *	
Please input date in format of M/d/yyy	y
4. Number of Days OR Number of H	lours *
Enter your answer	
L <sub>max</sub>	

5. Reason for absence \*

<b>.</b>	
) Vacation	
Sick Leave	
Comp Time	
) Miscellaneous Le	eave
)FMLA (subject to	approval by Human Resources)
Family Illness	
Funeral Leave	
answered FMLA	A, Family Illness or Family Leave, please indicate relationship *
answered FMLA	A, Family Illness or Family Leave, please indicate relationship *

Office of Finance **Procurement and Risk Management** 

### **EMPLOYEE'S STATEMENT OF INJURY**

This report must be completed by the employee immediately following the injury/incident and submitted to the employee's supervisor.

TODAY'S DATE	DATE & TIME OF INJ	URY
SCHOOL/SITE WHERE ACCI	DENT OCCURRED	
ADDRESS WHERE ACCIDEN	T OCCURRED	
PART OF SCHOOL/SITE WH	ERE ACCIDENT OCCURRED (i.e. Rm.	number, hall)
NAME	HOME PHONE	WORK PHONE
EMPLOYEE STREET ADDRE	SSS	Α.
DATE OF BIRTH	HOURLY WAGE	EMPLOYEE I.D.
		HOURS PER DAY
		NUMBER OF WEEKS
NAMES OF WITNESSES		
	CRIBE HOW YOUR INJURY OCCURR	
DATE REPORTED TO EMPL	OYER IF NOT REPO	ORTED, EXPLAIN WHY
WERE YOU INJURED?INJURED, AND DESCRIPTIO	IF YES, DESCRIBE TYPE OF INJUN OF CURRENT AILMENT(S). (Be spe	URY, WHAT PARTS OF YOUR BODY WERE scific, describe left, right, etc.)
IDENTIFY ANY PROTECTIVE safety shoes, seat belt, etc.)	E EQUIPMENT YOU WERE USING AT	THE TIME OF INJURY (Protective glasses,
IDENTIFY ANY OBJECTS TI	HAT CAUSED YOUR INJURY (Equipme	ent, tools, materials, substances, etc.)
DID YOU SEEK MEDICAL T		ME/ADDRESS OF DOCTOR/HOSPITAL YOU
DID YOU LOSE ANY TIME F	ROM WORK DUE TO THIS INJURY?, OR ESTIMATED RETURN TO W	IF YES, LIST RETURN TO WORK
I CERTIFY THAT TH	E ABOVE INFORMATION IS TRUE AN KNOWLEDGE.	ND ACCURATE TO THE BEST OF MY
EMPLOYEE SIGNATURE		DATE

Please send this form, along with the Supervisor's Analysis, to Gallagher Bassett, Inc. at  $\underline{\mathsf{GB-MilwaukeePublicSchools@gbtpa.com}}.$ 

### INSTRUCTIONS FOR ISSUING BOARD EQUIPMENT TO DISTRICT EMPLOYEES

Administrators need to be aware of the procedure to follow when issuing Board equipment (computers, etc.) to district employees:

- 1. Board equipment is to be issued to district employees only to permit performance of job duties.
  - When Board equipment is issued to a district employee, the employee may be held personally responsible for equipment loss or damage if the loss or damage results from the employee's negligence, carelessness, or intentional conduct.
- 2. A signed receipt must be procured from the employee prior to issuance of any Board equipment. If the employee declines or refuses to sign the receipt, **DO NOT ISSUE THE EQUIPMENT**. The required receipt is attached. This is the only form authorized to be used when issuing Board equipment to an employee.
- 3. The original of the signed receipt should be retained by the issuing administrator. A copy should also be provided to the employee receiving the Board equipment.
- 4. The signed receipt must specify a date certain for the return of the Board equipment, within the same school year as issued. Board equipment used by an employee over the summer, or for the following school year, must be documented by a new, separate receipt for that specific time period.
- 5. Should the employee fail or refuse to return the Board equipment to the issuer on the due date specified on the receipt, immediately discuss the matter with the employee and deliver a written directive requiring return of the Board equipment on a date certain set forth in the written directive.
- 6. Should the Board equipment not be returned by the specified date certain, immediately refer the matter for investigation of potential misuse of district property. Do this by contacting the Division of Benefits and Insurance Services and forwarding the signed receipt and written return directive.
- 7. Take no action to procure direct reimbursement from the employee of the value of the equipment, deduction from employee wages for reimbursement of the value of the issued equipment, or the withholding of delivery of the employee's paycheck.

Questions regarding these procedures should be discussed with your department head or administrative specialist.

Attachment



### RECEIPT FOR DISTRICT EQUIPMENT

Date	Name
Location	Position
Equipment Return Du	ne Date
Equipment Issued (de	escribe item, make, model, etc.)
<u> </u>	
***	
Equipment Cost \$	
Issued By:	Name of Department/Office
Person Issuing:	Name and Title
(Milwaukee Public S	pted above is being provided to me by the Milwaukee Board of School Directors schools) to permit me to better carry out my job duties. It is furnished solely to by, me for business purposes. I shall not modify, add, delete, or copy any of the ith the equipment.
me through my own	e held financially responsible for any damage or loss to this equipment caused by carelessness or negligence. Additionally, I may be subject to employee discipline property or for not properly caring for the issued equipment.
	Signature Date
Copy to: Employee Issuer	This Form Is to Be Retained at the Department/Office